



CHANCERY
— CAPITAL —



APPLICATION FORM

email to office@chancery-capital.co.uk



BRIDGING LOAN APPLICATION FORM

Intermediary Details

Contact Name	<input type="text"/>	Business Name	<input type="text"/>
Telephone	<input type="text"/>	Address	<input type="text"/>
E-Mail Address	<input type="text"/>		
FCA Number	<input type="text"/>		
<input type="checkbox"/> Directly Authorised <input type="checkbox"/> Appointed Representative <input type="checkbox"/> Not Authorised			

Intermediary Declaration

Are you charging a Fee to the client which is deducted from the advance? Yes No

Please confirm the Amount/Percentage

Please can you confirm by signing the below:

That you are directly authorised by the applicants to act on their behalf and have permission to access their personal information and provide it in support of this application for finance with Berkeley Asset Finance.

That the applicants have consented to Berkeley Asset Finance searching and recording information about each of the applicants.
That the applicants consent to Berkeley Asset Finance disclosing confidential information (financial or otherwise) to any person(s) who may be providing security or guarantees for the mortgage or their legal advisors.

That to the best of your knowledge the information contains within this application is true.

INTERMEDIARY NAME	INTERMEDIARY SIGNATURE
<input type="text"/>	<input type="text"/>



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The applicant:

Corporate borrower (if applicable)

Registered Name	<input type="text"/>	Registered Address	<input type="text"/>
Registered Number	<input type="text"/>		
Nature of Business	<input type="text"/>		
Directors and Shareholders with 25% of greater			
Name	Director/Shareholder or Shareholder only please confirm)	% of Shareholding	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
<input type="text"/>	<input type="text"/>	<input type="text"/>	



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Applicant Details

If there are more than 2 applicants/Directors, please complete an additional application form.

Main Applicant/Director 1		Applicant/Director 2/Guarantor	
Title	<input type="text"/>	Title	<input type="text"/>
First Name	<input type="text"/>	First Name	<input type="text"/>
Middle Name	<input type="text"/>	Middle Name	<input type="text"/>
Surname	<input type="text"/>	Surname	<input type="text"/>
Date of Birth	<input type="text"/>	Date of Birth	<input type="text"/>
Nationality	<input type="text"/>	Nationality	<input type="text"/>
Permanent rights to reside	<input type="checkbox"/> Yes <input type="checkbox"/> No	Permanent rights to reside	<input type="checkbox"/> Yes <input type="checkbox"/> No
Home phone	<input type="text"/>	Home phone	<input type="text"/>
Mobile	<input type="text"/>	Mobile	<input type="text"/>
Email	<input type="text"/>	Email	<input type="text"/>
Home Address	<input type="text"/>	Home Address	<input type="text"/>
	Postcode <input type="text"/>		Postcode <input type="text"/>
Residential status	Date moved in <input type="text"/>	Residential status	Date moved in <input type="text"/>
Owner	<input type="checkbox"/>	Owner	<input type="checkbox"/>
Tenant	<input type="checkbox"/>	Tenant	<input type="checkbox"/>
Living with relatives	<input type="checkbox"/>	Living with relatives	<input type="checkbox"/>
If you have been at your current address for less than three years, please enter your previous address/es below.			
PREVIOUS ADDRESS/ES			
Home Address	<input type="text"/>	Home Address	<input type="text"/>
	<input type="text"/>		<input type="text"/>



BRIDGING LOAN APPLICATION FORM

Employment Details

Main Applicant/Director 1

Employment Status (Please Tick)

- Employed Director
 Self Employed Retired
 Unemployed Partner

If Employed or a Director

Main Applicant/Director 1

Employer Name

Job Title

Length of time with current employer

Gross Annual Salary

Other Income

Are there likely to be any significant changes to your income or expenditure during the term of the loan?

- Yes No

If yes, please provide details:

Main Applicant/Director 2

Employment Status (Please Tick)

- Employed Director
 Self Employed Retired
 Unemployed Partner

Main Applicant/Director 2

Employer Name

Job Title

Length of time with current employer

Gross Annual Salary

Other Income

Are there likely to be any significant changes to your income or expenditure during the term of the loan?

- Yes No

If yes, please provide details:



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Solicitors Details

Bank Account Details

Firm Name	<input type="text"/>	Bank Name	<input type="text"/>
Contact Name	<input type="text"/>	Bank Address	<input type="text"/>
Contact Number	<input type="text"/>	Account Name	<input type="text"/>
Email	<input type="text"/>	Sort Code	<input type="text"/>
Address	<input type="text"/>	Account Number	<input type="text"/>

Credit Questionnaire

If you have answered YES to any of these questions, please provide details/explanations in the "Further information" section

	Main Applicant/Director	Second Applicant/Director
Have any of the personal borrowers/company directors ever been declared bankrupt or entered into an Individual Voluntary Arrangement/Company Voluntary Arrangement	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> No <input type="checkbox"/> Yes
Have any of the personal borrowers/company directors ever had court judgement or CCJ registered against them	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> No <input type="checkbox"/> Yes
Have any of the personal borrowers/company directors ever been convicted of a criminal offense	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> No <input type="checkbox"/> Yes
Have any of the personal borrowers/company directors ever been an officer of a company in which a receiver or liquidator has been appointed	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> No <input type="checkbox"/> Yes
Have any of the personal borrowers/company directors missed any mortgage payments or secured loan repayments in the last 36 months	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> No <input type="checkbox"/> Yes
Have any of the personal borrowers/company directors been refused a mortgage of the property/ies offered as security in this application	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> No <input type="checkbox"/> Yes



BRIDGING LOAN APPLICATION FORM

Property being used as security

Any property used as security may be repossessed if you do not keep up with repayments on your mortgage or loan

Address

Property description

Tenure:

Freehold

Leasehold

Name of existing lending if refinancing

Amount outstanding

First charge lender

Mortgage reference number

Loan Details

Purpose of Loan

Charge required

1st

2nd

Loan Amount

Purchase price

Term (months)

Current value

Repayment method:

Interest Serviced

Interest Deducted

Interest Rolled

Source of deposit

Funds required by

Exit Strategy



BRIDGING LOAN APPLICATION FORM

Assets and Liabilities

Please confirm which applicant these relate to, if there are more than 2 applicants please complete an additional application form.

Applicant Name	Address	Value	Outstanding
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Other assets

Date Purchased	Description	Value at the time of purchase	Current Value
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Any Further Information

Please use this section to record information which supports your application including explanations for adverse, additional financial details, property narrative etc



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I/We declare and confirm that the information contained herein and supplied by me/us is accurate and true and can be used and relied upon by Berkeley Asset Finance to form the basis of any contract between the loan applicant(s) and Berkeley Asset Finance. This extends to the sharing of my/our personal information with contracted third parties who process personal data on behalf of Berkeley Asset Finance for the purpose of servicing loans. This information will not be used for any other purpose that is not connected to this application.

I/We agree that Berkeley Asset Finance may make such enquiries, obtain references and confirmations, as may be deemed necessary and appropriate in connection with this loan application. Information is used to help make credit decisions, or for fraud prevention or for tracing debtors and by signing this form you contract to our doing so.

I/We agree that data may be retained by credit reference agencies and other agencies' own databases for their own purposes.

I/We agree that any information obtained and retained about the applicant(s) may be held on computer records and disclosed to other persons for the purposes required by Berkeley Asset Finance.

I/We confirm that neither I/WE nor any member of my/our immediate family currently occupies or is intending to occupy as a dwelling a property or properties (building and land) which will comprise 40% or more of the total property or properties (buildings and land) over which Berkeley Asset Finance has or will have a first charge.

I/We understand that immediate family means anyone who is a spouse, parent, brother, sister, child, grandparent or grandchild; or any other person whose relationship with me/us has the characteristics of the relationship between husband and wife.

The signing of this application form and declaration is not to be constructed as a commitment or obligation to enter into a legally binding contract and that Berkeley Asset Finance may in its absolute discretion at any time sell assign or transfer all of any of its rights benefits and/or obligations in relation to the Loan including any Security and/or Security Documents, to any person or organisation the Lender in its absolute discretion so chooses.

Applicant(s) Signature

Applicant 1

Name (print)

Signature

Date

Applicant 2

Name (print)

Signature

Date